

### BUSINESS DEVELOPMENT

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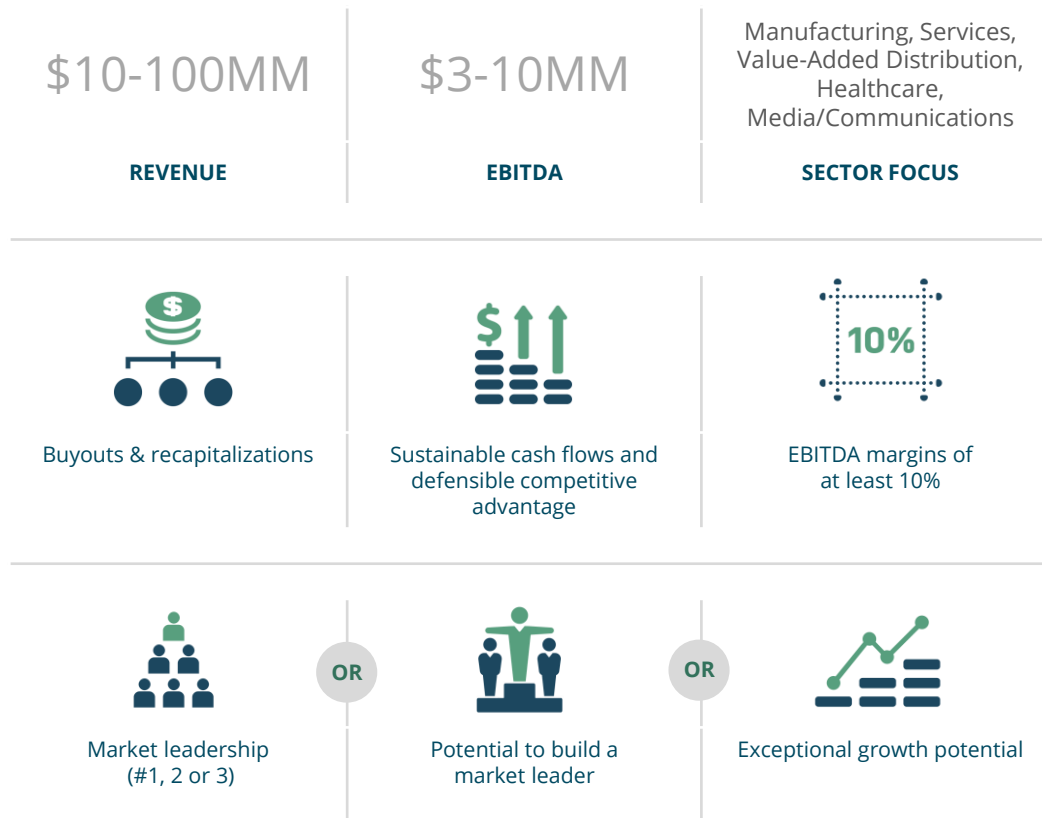
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High Road Capital Partners is a private equity firm focused on buying and building niche leaders at the smaller end of the middle market.

### INVESTMENT CRITERIA

Seeking majority ownership of profitable, well-run companies in the US and Canada with the following characteristics:



**Our mission is to deliver superior returns by buying successful, niche-leading companies and taking them to the next level.**

We will accomplish this by partnering with management teams to improve operations, support organic growth initiatives, and complete add-on acquisitions. We will create value for all stakeholders by building companies that are not just bigger but qualitatively better and more well-positioned strategically by the time we realize our investment.

### INVESTMENT STRATEGY













Once acquired, High Road helps its companies reach the next level by:

- Improving the infrastructure, systems and processes of the company
- Supporting management's organic growth initiatives
- Utilizing operating resources to identify opportunities for growth and efficiency
- Finding & completing add-on acquisitions that improve the company's strategic position

### INVESTMENT PHILOSOPHY

We believe the path to success lies in taking the high road in all that we do:

- Cutting a fair deal and sticking to it
- Treating portfolio company management teams as partners
- Responding to bumps in the road with patient but focused effort
- If we consistently work hard and do the right thing, we will ultimately succeed

COMPANY	DATE/LOCATION	DESCRIPTION	ADD-ON STRATEGY
	<b>December 2012</b> HQ: Franksville, WI Sites: New Brighton, MN; Cedar Rapids, IA; Grand Rapids, MI; Traverse City, MI	<b>All Integrated Solutions</b> Distributor of industrial fasteners, hardware and components to manufacturers in the Upper Midwest, providing value-added procurement and logistics services to improve efficiency and reduce cost.	<ul style="list-style-type: none"> <li>Extend geographic reach</li> <li>Broaden product offering</li> </ul>
	<b>May 2010</b> HQ: Encino, CA Sites: Throughout Southern California	<b>Advanced Sleep Medicine Services, Inc.</b> Provides sleep diagnostic testing services as well as equipment and supplies used in the treatment of obstructive sleep apnea (OSA).	<ul style="list-style-type: none"> <li>Extend geographic reach throughout CA</li> <li>Broaden product offering</li> </ul>
	<b>November 2012</b> HQ: Minneapolis, MN Sites: Toronto, ON; Farmington, CT	<b>Bluespire</b> Provider of strategic marketing services for healthcare, financial services, senior living and consumer packaged goods clients with a strong emphasis on end-user content and digital media.	<ul style="list-style-type: none"> <li>Expand technological capabilities</li> <li>Broaden end-markets served</li> </ul>
	<b>July 2015</b> San Diego, CA	<b>Cali Bamboo</b> Provider and direct-to-consumer retailer of branded bamboo flooring and sustainable building products. The company's products include bamboo and eucalyptus flooring, composite decking, bamboo plywood and fencing, luxury vinyl tile, and cork tiles.	<ul style="list-style-type: none"> <li>Broaden product offering</li> </ul>
	<b>March 2010</b> HQ: Winnipeg, Manitoba Sites: Vancouver, BC	<b>CELCO Controls Ltd.</b> Engineers, programs, and assembles customized automation control systems for a diverse set of end-markets, including food processing, metals and mining, power generation, and infrastructure.	<ul style="list-style-type: none"> <li>Extend geographic reach</li> <li>Other end-market applications expertise</li> </ul>
	<b>February 2014</b> Secaucus, NJ	<b>General Tools &amp; Instruments, LLC</b> Leading designer and developer of precision specialty hand tools and handheld test instruments. The company offers a broad product portfolio of professional and consumer items sold through retail and industrial distribution channels.	<ul style="list-style-type: none"> <li>Extend product offering &amp; distribution</li> <li>Diversify product line</li> </ul>
	<b>December 2010</b> HQ: Parsippany, NJ Sites: Princeton, NJ; Stamford, CT	<b>Guidemark Health</b> Guidemark Health is a midsized, full-service healthcare communications agency providing marketing/advertising /communications, medical communications, and learning services to clients in the pharmaceutical and related industries.	<ul style="list-style-type: none"> <li>Broaden customer base</li> <li>Expand product offering</li> </ul>
	<b>February 2017</b> HQ: Kansas City, MO Sites: Akron, OH; Des Moines, IA	<b>Midwest Wholesale Hardware</b> Value-added wholesale distributor of door hardware, electronic access control and security products for the commercial, residential and institutional facilities markets. Provides expert customer service and offers an extensive inventory.	<ul style="list-style-type: none"> <li>Extend geographic reach</li> <li>Broaden product line</li> </ul>
	<b>October 2013</b> Ball Ground, GA	<b>SMB Machinery Systems, LLC</b> Provider of new and used packaging and processing equipment to the food and beverage industries. The company offers a comprehensive suite of related services including removal, installation, storage, relocation and demolition.	<ul style="list-style-type: none"> <li>Expand service &amp; equipment offerings</li> <li>Broaden end-markets</li> </ul>
	<b>May 2017</b> Menomonee Falls, WI Sites: Greenville, WI; Carol Stream, IL; Ft. Wayne and Elkhart, IN	<b>Storage Battery Systems, LLC</b> Assembles and distributes branded, rechargeable industrial battery solutions and test equipment for motive, stationary and standby power applications.	<ul style="list-style-type: none"> <li>Extend geographic reach</li> <li>Expand presence in standby power market</li> </ul>
	<b>January 2018</b> Buffalo, NY	<b>U-C Coatings</b> Manufacturer and developer of specialty coatings, sealants, and related products focused on wood and lumber protection. The company's products are sold globally, through retail and industrial distribution channels as well as directly to end users.	<ul style="list-style-type: none"> <li>Expand product offering</li> <li>Extend end-markets and distribution channels</li> <li>Add specialty chemicals/coatings/ adhesives technologies</li> </ul>
	<b>March 2015</b> York, PA	<b>York Wallcoverings, Inc.</b> Designer, manufacturer and marketer of wallpaper, borders, murals and RoomMates peel-and-stick removable and reusable wall decals. York's portfolio of globally proprietary and licensed brands is sold into both residential and commercial markets.	<ul style="list-style-type: none"> <li>Add complementary product lines</li> <li>Broaden distribution channels</li> <li>Expand international footprint</li> </ul>